14 December 2023

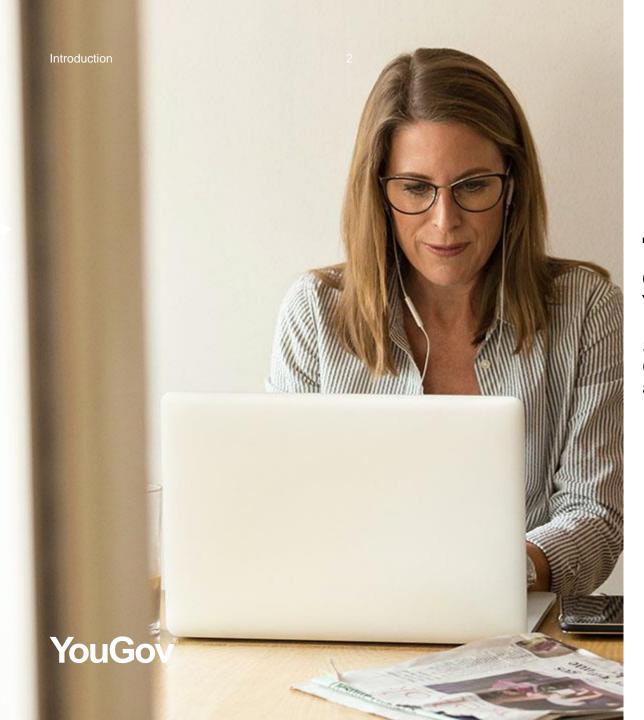
Crampus Campaign Survey Results

November 2023 YouGov Survey Results for



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Project Overview

This study has been independently designed & conducted without bias by YouGov

Surveys were conducted online among a representative sample of Canadians and Americans aged 18+; results have been weighted and are representative of all US and Canadian adults aged 18+.

- Canada
 - Total n=1001
 - Field dates November 24-29, 2023
 - Margin of error \pm 3.1%, 19 times out of 20
- USA
 - Total n=2,310
 - Field dates November 27-29, 2023
 - Margin of error \pm 2.0%, 19 times out of 20





Key Findings - Canada

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Canada Results

Three in ten Canadian adults who menstruate say they or their family have struggled to afford menstrual products

26% of all adults and 44% of adult women menstruate, with many facing challenges in accessing menstrual products

47%

Of Canadian adults who menstruate agree that the current economic climate causes them stress about their ability to afford period products



Of Canadian adults who menstruate agree that period products should be made available at no cost in all public washrooms



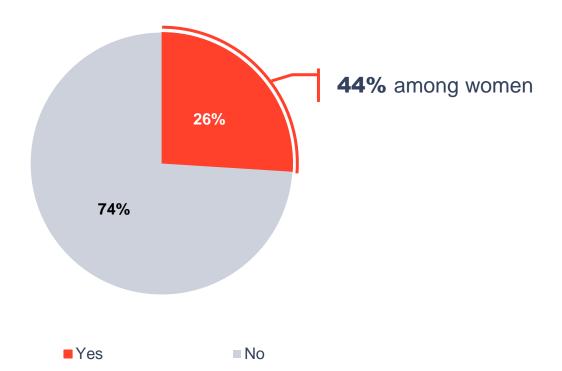
Of Canadian adults who menstruate agree that that they have had to change their purchase habits for other products due to the rising cost of period products



Over a quarter of Canadian adults and almost half of Canadian female adults menstruate

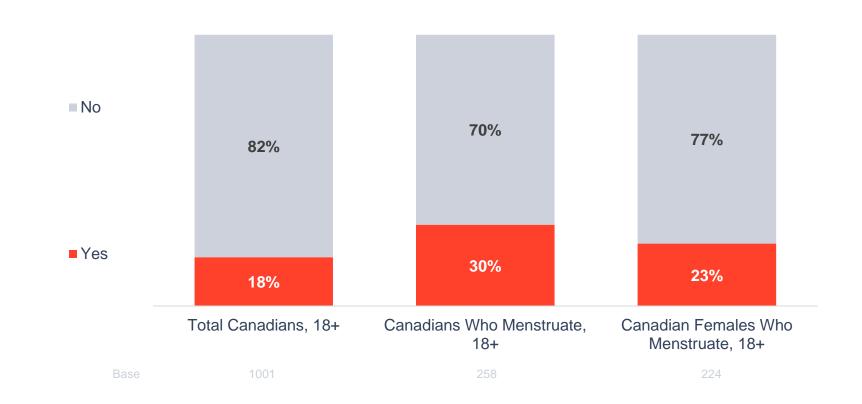
 On average, menstruating adults experience approximately 451.3 menstrual cycles throughout their lifetime, equating to approximately 34.7 years of menstrual activity*

% of American adults who menstruate



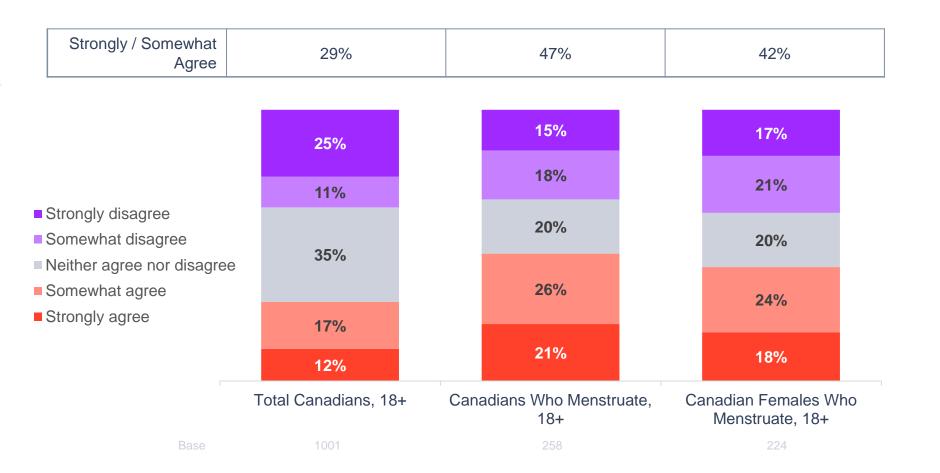
*Source: <u>Springer. Breast Cancer Research and</u> <u>Treatment</u> Q. Do you menstruate (or get your period)? Base: November 2023, Canadians 18+ (n=1001) One in four (23%) Canadian female adults who menstruate say they or their family have struggled to afford menstrual products 6

- This number increases to 30% when including all adults who menstruate
- Adults who menstruate may include members of the LGBTQIA2S+ community who may face additional financial challenges



Q. Have you or your family ever struggled to afford period products (e.g., pads, tampons, menstrual cups, period underwear etc.) or were not able to afford them all? Base: November 2023, Canadians 18+ (n=1001) Almost half (47%) of **Canadian adults** who menstruate agree that the current economic climate causes them stress about their (or their household's) ability to afford period product

 When compared to the general population, menstruating adults are more aware of the economic challenges of menstruation



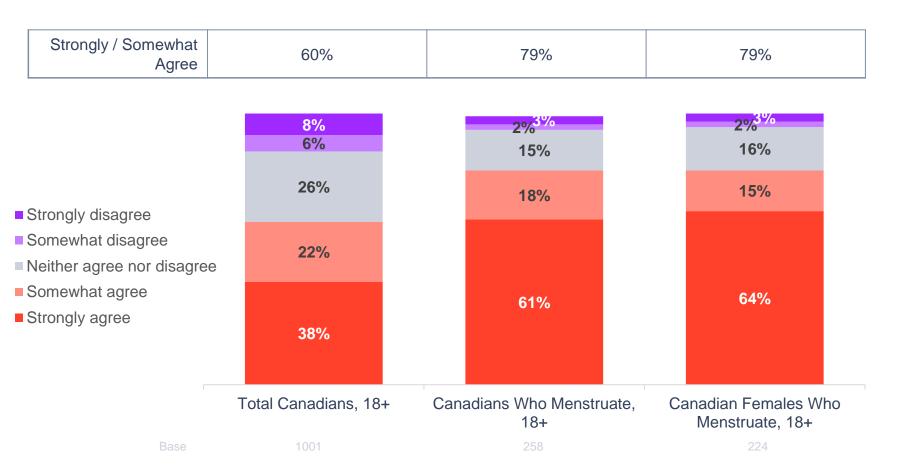
Q. Please tell us how much you agree or disagree with the following statements: The current economic climate makes me feel stressed about my (or my household's) ability to afford period products (e.g., pads, tampons, menstrual cups, period underwear etc.)

Base: November 2023, Canadians 18+ (n=1001)

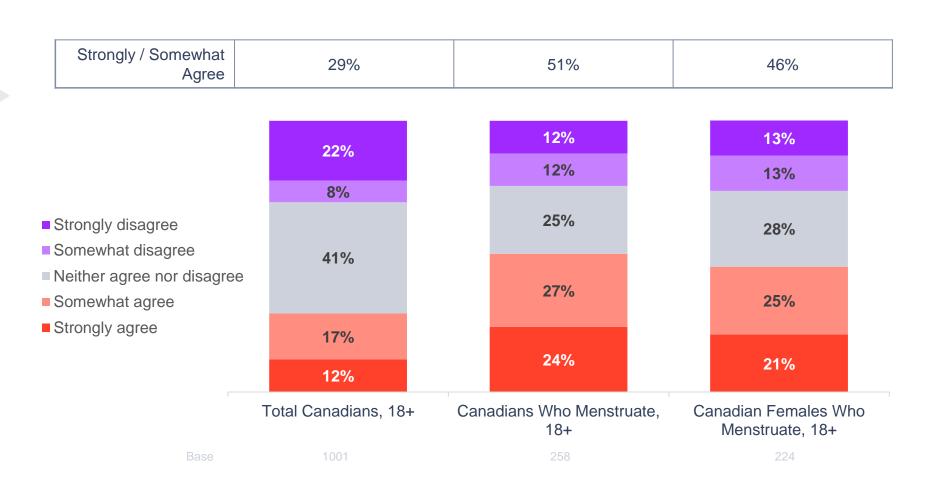
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Over half of Canadian adults (60%) and over three quarters of those who menstruate (79%) agree that period products should be made available at no cost in all public washrooms

 Canadian adults, in comparison to American adults, are more open to publicly funded menstrual equity (60% vs. 50%)



Q. Please tell us how much you agree or disagree with the following statements: Period products (e.g., pads, tampons etc.) should be made available at no cost in all public washrooms Base: November 2023, Canadians 18+ (n=1001) Roughly half of Canadian adults who menstruate agree that they have had to change their purchase habits for other products due to the rising cost of period products 9



Q. Please tell us how much you agree or disagree with the following statements: The rising cost of period products (e.g., pads, tampons, menstrual cups, period underwear etc.) has made me change my purchase habits for other products

Base: November 2023, Canadians 18+ (n=1001)





Key Findings - USA

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USA Results

Over one in three (37%) American adults who menstruate say they or their family have struggled to afford menstrual products

27% of all adults and 45% of adult women menstruate yet many struggle with the accessibility of menstrual products

47%

Of American adults who menstruate agree that the current economic climate causes them **stress about their ability to afford period products**



Of American adults who menstruate agree that period products should be made available at no cost in all public washrooms

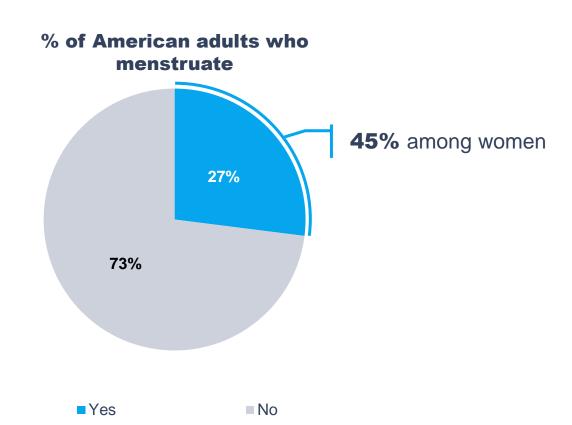


Of American adults who menstruate agree that that they have had to change their purchase habits for other products due to the rising cost of period products



Over a quarter (27%) of American adults and almost half (45%) of American female adults menstruate

 On average, menstruating adults experience approximately 451.3 menstrual cycles throughout their lifetime, equating to approximately 34.7 years of menstrual activity*



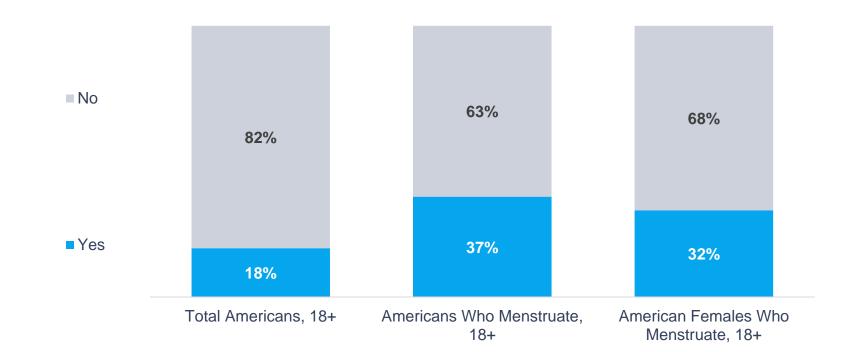
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*Source: <u>Springer. Breast Cancer Research and</u> <u>Treatment</u> Q. Do you menstruate (or get your period)? Base: November 2023, Americans 18+ (n=2310) **USA Results**

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Roughly one in three (32%) American female adults who menstruate say they or their family have struggled to afford menstrual products

- This number increases to 37% when including all people who menstruate
- Adults who menstruate may include members of the LGBTQIA2S+ community who may face additional financial challenges



Q. Have you or your family ever struggled to afford period products (e.g., pads, tampons, menstrual cups, period underwear etc.) or were not able to afford them all? Base: November 2023, Americans 18+ (n=2310) YouGov

USA Results

Almost half (47%) of American adults who menstruate agree that the current economic climate causes them stress about their (or their household's) ability to afford period products

Strongly / Somewhat 25% 47% 44% Agree 16% 17% 30% 12% 13% 8% Strongly disagree 25% 26% Somewhat disagree 37% Neither agree nor disagree 25% Somewhat agree 23% Strongly agree 14% 21% 20% 11% Total Americans, 18+ Americans Who Menstruate, American Females Who 18+ Menstruate, 18+

Q. Please tell us how much you agree or disagree with the following statements: The current economic climate makes me feel stressed about my (or my household's) ability to afford period products (e.g., pads, tampons, menstrual cups, period underwear etc.)

Base: November 2023, Americans 18+ (n=2310)

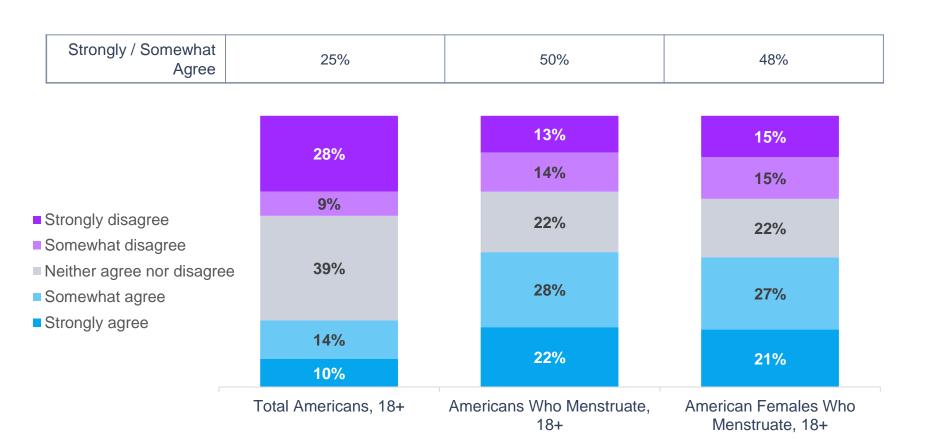
Half of American adults agree that period products should be made available at no cost in all public washrooms

 The vast majority (74%) of those who menstruate agree that period products should be freely available in public washrooms

Strongly / Somewhat 50% 74% 76% Agree 4% 4% 4% 14% 16% 6% 17% 30% 23% Strongly disagree 24% Somewhat disagree Neither agree nor disagree 19% Somewhat agree 53% 51% Strongly agree 31% American Females Who Total Americans, 18+ Americans Who Menstruate, Menstruate, 18+ 18+

USA Results

Half of American adults who menstruate agree that the rising cost of period products has made them change their purchase habits for other products



Q. Please tell us how much you agree or disagree with the following statements: The rising cost of period products (e.g., pads, tampons, menstrual cups, period underwear etc.) has made me change my purchase habits for other products

Base: November 2023, Americans 18+ (n=2310)

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